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*Counsel Making A Limited Appearance for
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Three Arrows Capital, Ltd.,

Debtor in a Foreign Proceeding.

Chapter 15

Case No.: 22-10920 (MG)

NOTICE OF LIMITED APPEARANCE

PLEASE TAKE NOTICE that Jonathan L. Flaxer of the law firm of Golenbock Eiseman Assor Bell & Peskoe LLP hereby enters a limited appearance on behalf of non-party Kyle Davies solely for the purpose of contesting service/personal jurisdiction. This limited appearance does not constitute consent to the jurisdiction of this Court or to the validity of any purported service of court papers upon Davies.

Dated: August 1, 2023

Respectfully submitted,

GOLENBOCK EISEMAN ASSOR BELL &
PESKOE LLP

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